



Paul and Betty Yoder Foundation

Helping women reclaim success...

www.PBYoderFoundation.org

Financial Documents Checklist

The following documents (if they exist) are required to validate your financial need. Please submit all your financial documents to the Foundation as a single package. Include this checklist with your documents indicating which documents are enclosed. Send to the Foundation:

By Mail: Paul and Betty Yoder Foundation
PO Box 1065
Edgemont, PA 19028-1065

By Email: yoderfoundation@gmail.com

Applicant Name

Phone

Required Documentation

Note: As a non-profit agency, the Foundation offers grants to women with a financial need. The documents listed below are required to document financial need. If you are currently married, you must include paycheck stubs for you and your spouse/partner to reflect total family income. Include copies of all checking and/or savings accounts including single and/or joint accounts.

Copy Enclosed - 2019 Federal Tax Return

Copy Enclosed - 2018 Federal Tax Return

Copy each paycheck stub for each of the last 3 months immediately preceding your application. If married, include paychecks for you and your spouse/partner to show total family income

Copy of all Checking/Saving Account(s) Statement for each of the last 3 months immediately preceding your application

I/We do not have any checking and/or savings accounts

Copy December 2020 Year-End Summary Investment Accounts (if applicable)

I/We do not have any investment accounts

Comments

The Foundation provides financial assistance to mature, worthy women, regardless of race, color, sexual orientation, ethnic background, or religious belief.